

Questionnaire Income Tax Return 2024



Name		
Address		
Zip code/ City		
Date of Birth		
BSN -number		
E-mail		
If you came to or left the Netherlands in 2024, please give us the date you registered or deregistered yourself from the local city hall		
Personal Situation 2024		Single / Unmarried living together / Part of the year being unmarried living together / Married / Part of the year being married
Name and date of birth of the child(ren) living at your home		
Have you been granted the 30% ruling?		Yes / No
Income	Number of enclosed annual statements of yourself	
	Number of enclosed annual statements of your partner	
Other income from yourself and/or your partner	for example, supplementary earnings, freelancer, home help, received alimony	
	Did you made any costs concerning this income?	

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<p>Working abroad: Please give us the periods of working abroad and the country's; preferably an employer's declaration, copy pay slips, seaman's book, copy flight tickets (e-tickets/frequent flyer), passport with visa stamps</p> <p>Do you have a E101/A1-form? If so please sent us a copy of this.</p>	
<p>When you do own real estate:</p> <ul style="list-style-type: none">• Copy of your WOZ value / OZB assessment 2024• The interest you paid for the mortgage in 2024• The height of the mortgage debt on 31 December 2024• Possible other costs you made with reference to your mortgage (for example taxation- and notary costs) please send us the bills of this <p>Did you raise your mortgage or do you have a new one? If so, we would like to know;</p> <ul style="list-style-type: none">• The amount of the mortgage and the interest paid• The reason for raising your mortgage or have a new one	
<p>Paid premiums for life annuity:</p> <ul style="list-style-type: none">• The receipts from the premiums you have paid• The A-factor (pensioen aangroei) of 2023 when you save for your pension by your employer. You can find this on the annual statement 2024 of the pension. <p>Paid premiums for the Insurance incapacity for work disablement (AOV Insurance)</p>	
This question is only applicable if you NOT have the 30% ruling!!	
<p>If your assets minus your debts exceed € 57.000 (or together with your fiscal partner € 114.000) please sent your annual statements 2024 of all your bank accounts, debts, shares etc.</p> <p>Dutch dividend tax withheld on dividends, withholding tax deducted from interest on savings</p> <p>A second home, we received like the WOZ value, overview</p>	

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of the mortgage and the rental per month		
Tax deductions		
Paid alimony for your ex-partner:	Total amount in 2024 you have paid on alimony	
	Name, date of birth, address ex-partner	
<p>Costs regarding your health:</p> <ul style="list-style-type: none"> For example, bills from the doctor, dentist, hospital, medicine etc. <p>This must be costs that are not compensate by your health insurance company.</p>		Yes / No
Study costs are no longer tax deductible		
<p>Deductible gifts:</p> <p>This has to be a gift to an organization that is mentioned as a Algemeen Nut Beogende Instelling (ANBI) (a religious, ideological, charitable or cultural organization)</p> <p>If so, please sent us an overview of the payments.</p>		Yes / No
Preliminary refund or paid a preliminary assessment & Toeslagen		
<p>Did you receive a preliminary refund or paid a preliminary assessment for 2024?</p> <p>If so, please sent us a copy of this refund/assessment.</p>		
<p>Childcare allowance:</p> <p>Please sent us the annual statement which you received from the childcare.</p> <ul style="list-style-type: none"> How much contribution you received from your employer regarding the childcare? How much childcare allowance you received in 2024? Please sent us a copy of the assessment you received for the 		

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childcare allowance.

How much zorg- , huurtoeslag and/or kindgebonden budget do you received in 2019? Please sent us a copy of the assessments you received.

By signing this form, I authorize Intax Tax Consultants to:

- file my income tax return 2024 electronically to the Tax Authorities
- use direct debit (automatische incasso) for the payment of the invoice for filling my income tax return 2024. My bank account number is . . .

Date

Signature