

# Questionnaire Income Tax Return 2022



Name		
Address		
Zip code/ City		
Date of Birth		
BSN -number		
E-mail		
If you came to or left the Netherlands in 2022, please give us the date you registered or deregistered yourself from the local city hall		
Personal Situation 2022		Single / Unmarried living together / Part of the year being unmarried living together / Married / Part of the year being married
Name and date of birth of the child(ren) living at your home		
Have you been granted the 30% ruling?		Yes / No
Income	Number of enclosed annual statements of yourself	
	Number of enclosed annual statements of your partner	
Other income from yourself and/or your partner	for example supplementary earnings, freelancer, home help, received alimony	
	Did you made any costs concerning this income?	

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<p>Working abroad: Please give us the periods of working abroad and the country's; preferably an employer's declaration, copy pay slips, seaman's book, copy flight tickets (e-tickets/frequent flyer), passport with visa stamps</p> <p>Do you have a E101/A1-form? If so please sent us a copy of this.</p>	
<p>When you do own real estate:</p> <ul style="list-style-type: none"><li>• Copy of your WOZ value / OZB assessment 2022</li><li>• The interest you paid for the mortgage in 2022</li><li>• The height of the mortgage debt on 31 December 2022</li><li>• Possible other costs you made with reference to your mortgage (for example taxation- and notary costs) please send us the bills of this</li></ul> <p>Did you raise your mortgage or do you have a new one? If so, we would like to know;</p> <ul style="list-style-type: none"><li>• The amount of the mortgage and the interest paid</li><li>• The reason for raising your mortgage or have a new one</li></ul>	
<p>Paid premiums for life annuity:</p> <ul style="list-style-type: none"><li>• The receipts from the premiums you have paid</li><li>• The A-factor (pensioen aangroei) of <b>2020</b> when you save for your pension by your employer. You can find this on the annual statement 2022 of the pension.</li></ul> <p>Paid premiums for the Insurance incapacity for work disablement (AOV Insurance)</p>	
<b>This question is only applicable if you NOT have the 30% ruling!!</b>	
<p>If your assets minus your debts exceed € 50.000 (or together with your fiscal partner € 100.000) please sent your annual statements 2022 of all your bank accounts, debts, shares etc.</p> <p>Dutch dividend tax withheld on dividends, withholding tax deducted from interest on savings</p> <p>A second home, we received like the WOZ value, overview</p>	

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of the mortgage and the rental per month		
<b>Tax deductions</b>		
Paid alimony for your ex-partner:	Total amount in 2022 you have paid on alimony	
	Name, date of birth, address ex-partner	
<p>Costs regarding your health:</p> <ul style="list-style-type: none"> <li>For example bills from the doctor, dentist, hospital, medicine etc.</li> </ul> <p>This have to be costs that are not compensate by your health insurance company.</p>		Yes / No
Study costs are no longer tax deductible		
<p>Deductible gifts:</p> <p>This has to be a gift to an organization that is mentioned as a Algemeen Nut Beogende Instelling (ANBI) (a religious, ideological, charitable or cultural organization)</p> <p>If so, please sent us an overview of the payments.</p>		Yes / No
<b>Preliminary refund or paid a preliminary assessment &amp; Toeslagen</b>		
<p>Did you received a preliminary refund or paid a preliminary assessment for 2022?</p> <p>If so, please sent us a copy of this refund/assessment.</p>		
<p>Child care allowance:</p> <p>Please sent us the annual statement which you received from the child care.</p> <ul style="list-style-type: none"> <li>How much contribution you received from your employer regarding the child care?</li> <li>How much child care allowance you received in 2022? Please sent us a copy of the assessment you received for the</li> </ul>		

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child care allowance.

How much zorg- , huurtoeslag and/or kindgebonden budget do you received in 2019? Please sent us a copy of the assessments you received.

By signing this form I authorize Intax Tax Consultants to:

- file my income tax return 2022 electronically to the Tax Authorities
- use direct debit (automatische incasso) for the payment of the invoice for filling my income tax return 2022. My bank account number is . . .

Date

Signature